



LAHORE STOCK EXCHANGE (GUARANTEE) LIMITED

Notice No. 3300
July 19, 2010

NOTICE FOR ALL WORKING MEMBERS

Merger of Shaheen Cotton Mills Ltd. with and into Shahzad Textile Mills Ltd.

The Shareholders of Shaheen Cotton Mills Ltd. and Shahzad Textile Mills Ltd. in their respective EOGMs held on February 19, 2010 have approved the Scheme of Arrangement for the Merger of Shaheen Cotton Mills Ltd. with and into Shahzad Textile Mills Ltd.

Lahore High Court vide its Order dated May 31, 2010 has approved the Scheme of Arrangement; under which, Shahzad Textile Mills Ltd. shall issue 30 shares for every 100 shares of Shaheen Cotton Mills Ltd. The Register of Shareholders of Shaheen Cotton Mills Ltd. shall be finally closed on from August 02, 2010.

In view of the above, Lahore Stock Exchange has decided to de-list Shaheen Cotton Mills Ltd. from the Ready Board Quotation of LSE w.e.f. **August 02, 2010.**

Rana Naveed Ahmed
Manager Company Affairs

Copy to:

Shaheen Cotton Mills Ltd.,
Acting Managing Director LSE,
DGM
Market Control,
Assistant Manager Ready Section,
Assistant Manager Finance,
Manager CH,
Manager REM,
SECP, KSE, ISE, CDC, NCCPL,
FTF, LSE website