

LAHORE STOCK EXCHANGE (GUARANTEE) LIMITED		
LSE-174	NOTICE	DATED: 09-03-2010

ARIF HABIB INVESTMENTS LIMITED
DATED: 09-03-2010, REF: PPFL/0406/10

**Proposed merger of Arif Habib Investments Limited &
MCB Asset Management Company Limited**

Reproduced as it is: -

This is to inform you that the sponsors of Arif Habib Investments Limited (Asset Management Company of Pakistan Premier Fund Limited) and MCB Asset Management Company Limited have entered into discussion to consider, subject to all regulatory approvals, a possible merger of the two entities as both sponsors believe that the combined force of MCB and Arif Habib Group will strengthen the asset management business considerably and will be in the greater interest of the investing public.

MCB ASSET MANAGEMENT COMPANY LIMITED
DATED: 09-03-2010, REF: FIN-09-10/MCBAMC/MAR-20

Material Information

Reproduced as it is: -

This is to share with you that MCB asset Management Limited (Management Company of MCB Dynamic Cash Fund, MCB Dynamic Stock Fund, MCB Dynamic Allocation Fund and MCB Cash Management Optimizer) and Arif Habib Investments Limited has agreed to explore the possibilities of a merger between the two companies, subject to all regulatory approvals. Sponsors of both companies feel that a merger would strengthen business and benefits investing public.

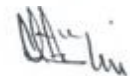
MCB BANK LIMITED
DATED: 09-03-2010, REF: SE-10(5F) 2010/13

**Interest to merger the Asset Management Company (MCB Asset Management Company-unlisted)
a wholly owned subsidiary of MCB Bank Limited with Arif Habib Investment Limited**

Reproduced as it is: -

MCB Asset Management Company Limited (MCB AMC) a wholly owned unlisted subsidiary of MCB Bank Limited (MCB) is considering to merger its affairs with M/s Arif Habib Investments Limited as part of its strategy to improve and strengthen its Asset Management business. This will held the merged entity to offer more diversified range of funds to its customers.

MCB hereby notifies the Karachi Stock Exchange (Guarantee) Limited that, subject to all regulatory approvals, it will start negotiations with the management of Arif Habib Investments Limited to perform due diligence and work out SWAP ratios.



(BARKAT ALI ANJUM)
Assistant Manager