



LAHORE STOCK EXCHANGE (GUARANTEE) LIMITED

Notice No. 1038
March 02, 2010

NOTICE FOR ALL WORKING MEMBERS

Merger of Askari Leasing Ltd. (ASKL) with and into Askari Bank Ltd. (AKBL)

The Shareholders of Askari Leasing Ltd. and Askari Bank Ltd. in their respective EOGMs held on December 21 and 22, 2009 have approved the Scheme of Arrangement for the Merger of Askari Leasing Ltd. with and into Askari Bank Ltd. Securities and Exchange Commission of Pakistan vide its Order dated January 19, 2010 has approved the Scheme of Arrangement. State Bank of Pakistan vide its letter dated February 18, 2010 has also approved the Scheme of Arrangement.

As per Scheme of Arrangement the shareholders of Askari Leasing Ltd. will get shares of Askari Bank Ltd. at the swap ratio of 1.83:1. The Register of Shareholders of Askari Leasing Ltd. shall be finally closed on from March 10, 2010.

In view of the above, Lahore Stock Exchange has decided to delist Askari Leasing Ltd. from the Ready Board Quotation of LSE w.e.f. March 10, 2010.

The Company has intimated that shareholders of Askari Leasing Ltd. having their respective holdings in physical form are hereby called upon to surrender their respective holdings to THK Associates (Pvt) Ltd. at the following address on or before March 09, 2010.

THK Associates (Pvt) Ltd.
Ground Floor, State Life Building No.3
Dr. Ziauddin Ahmed Road, Karachi.
Ph: 021-111-000-322
Fax # 021-35655595

Any person/beneficial owner of the shares registered with Central Depository Company of Pakistan Ltd. will automatically be allotted shares of Askari Bank Ltd. in lieu of shares of Askari Leasing Ltd.

Rana Naveed Ahmed
Manager Company Affairs

Copy to: Askari Bank Ltd,
Managing Director LSE,
Chief Financial Officer,
Chief Regulatory Officer,
DGM,
Market Control,
Assistant Manager Ready Section,
Manager CH,
Manager REM,
SECP, KSE, ISE, CDC, NCCPL,
FTF, LSE website.
Notice Board.