



## LAHORE STOCK EXCHANGE (G) LTD.

19 Khayaban-e-Aiwan-e-Iqbal, Lahore-54000

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## LISTING GUIDE

- For the purpose of listing at the Exchange and to establish the public interest, the Company will be required either to issue new shares to the general public through publication of “Prospectus”, thereby increasing its paid-up capital, or to offer certain portion of existing shareholding of an existing majority shareholder (willing to sell the same) to the general public through publication of “Offer for Sale of Shares” Document.
  
- Minimum Paid-up Capital requirement for listing of a Company at LSE is Rs. 200 million after IPO.
  
- The minimum public offer should be Rs. 100 million of 25% of the paid-up capital whichever is higher in case of issue of Prospectus and whichever is less in case of issue of Offer for Sale of Shares Document.
  
- The Company will also be required to arrange the appointment of followings:
  - Advisor/Arranger/Consultant to the Issue
  - Underwriters (if required under the Companies (Issue of Capital) Rules, 1996)
  - Independent Registrar/Computer Balloter
  - Bankers to the Issue
  - Legal Advisor (if desirable)
  - Auditor
  
- The Company will be required to join Central Depository Company of Pakistan Ltd.
  
- The Company will be required to file a formal listing application as per format available at the website of the Exchange along with draft Prospectus/Offer for Sale of Shares Document for clearance.
  
- The Company will be required to pay listing fees and furnish certified copies of documents as required under the listing regulations of LSE.

- The Company will be required to meet the relevant requirements of the Companies (Issue of Capital) Rules, 1996.
  
- SECP's clearance for publication of the Prospectus/Offer for Sale Document will be required.
  
- At least 500 applicants from general public should participate in the subscription.
  
- After subscription, the Company will be required to meet all the requirements for listing at the Exchange under the Listing Regulations.
  
- The Company will be required to comply with the Listing Regulations of LSE ongoing basis after its formal listing.